

COURT FILE NUMBER Q.B. 1639 of 2015

COURT OF QUEEN'S BENCH FOR SASKATCHEWAN
IN BANKRUPTCY AND INSOLVENCY

JUDICIAL CENTRE SASKATOON

PLAINTIFF GOLDEN OPPORTUNITIES FUND INC.

DEFENDANTS PHENOMENOME DISCOVERIES INC.

IN THE MATTER OF THE RECEIVERSHIP OF PHENOMENOME DISCOVERIES INC.

NOTICE OF APPLICATION

NOTICE TO RESPONDENTS — ALL PERSONS NAMED ON THE SERVICE LIST FOR THESE PROCEEDINGS ATTACHED AT SCHEDULE "A" HERETO (THE "SERVICE LIST")

This application is made against you. You are a respondent. You have the right to state your side of this matter before the Court.

To do so, you must be in Court when the application is heard as shown below:

Where	Court House, 520 Spadina Crescent East, Saskatoon, Saskatchewan, S7K 3G7
Date	Thursday, January 21, 2016
Time	10:00 a.m.

Remedy claimed or sought:

1. To the extent necessary, an Order abridging the time for service of this Notice of Application and the materials filed in support thereof (collectively, the "**Application Materials**"), such that service of the Application Materials on the parties on the Service List attached as Schedule "A" hereto shall be deemed to constitute good, valid and timely service of the Application Materials in regard to a hearing of this application.

2. An Order extending the Interim Receivership Order of the Honourable Mr. Justice B. J. Scherman issued in these proceedings and dated December 3, 2015 (the "**Interim Receivership Order**") to and including February 29, 2016.
3. Such further and other relief as counsel may request and this Honourable Court may allow.

Grounds for making this application:

4. The Plaintiff and the Defendant are in agreement that the extension of the Interim Receivership Order to and including February 29, 2016 would be in the best interests of Phenomenome Discoveries Inc.

Material or evidence to be relied on:


5. The Applicant relies upon:
 - (a) this Notice of Application;
 - (b) a proposed form of draft Order;
 - (c) the Interim Receivership Order;
 - (d) the Order of the Honourable Mr. Justice B. J. Scherman issued in these proceedings and dated December 21, 2015;
 - (e) the Order of the Honourable Mr. Justice B. J. Scherman issued in these proceedings and dated January 14, 2016;
 - (f) a First Report by the Interim Receiver, FTI Consulting Inc.;
 - (g) the pleadings and proceedings herein; and
 - (h) such further and other material as this Honourable Court may allow.

Applicable Acts and regulations:

6. The *Bankruptcy and Insolvency Act*, RSC 1985, c. B-3, section 47.

DATED at Saskatoon, Saskatchewan, this 18 day of January, 2016.

MacPherson Leslie & Tyerman LLP

Per:  for: Jeff Lee
Jeffrey M. Lee, Q.C. and Paul Olfert,
counsel to Golden Opportunities Fund
Inc.

NOTICE

If you do not come to Court either in person or by your lawyer, the Court may give the applicant(s) what they want in your absence. You will be bound by any order that the Court makes. If you want to take part in this application, you or your lawyer must attend in Court on the date and at the time shown at the beginning of the form. If you intend to rely on an affidavit or other evidence when the application is heard or considered, you must reply by giving reasonable notice of the material to the applicant.

CONTACT INFORMATION AND ADDRESS FOR SERVICE

If prepared by a lawyer for the party:

Name of firm:	MacPherson Leslie & Tyerman LLP
Name of lawyer in charge of file:	Jeffrey M. Lee, Q.C. and Paul Olfert
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SCHEDULE "A"

SERVICE LIST

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